

Massage Therapist Risk Management Checklist

Name:	Signature:
Location:	Action Items Needed:
Date of Assessment:	
Date of Next Assessment:	

Client Communication

Use a detailed client intake form before every first session

Explain the massage process, techniques, and boundaries clearly

Encourage clients to speak up during the session if they feel discomfort

Discuss and obtain written consent for any specialized treatment

Hygiene & Safety

Sanitize table, tools, and common surfaces before/after each client

Check for expired oils, lotions, and other products

Keep massage space free of cords, spills, or tripping hazards

Confirm massage table is sturdy and properly set up

Wash hands before and after each session

Wear protective gloves or masks if there's risk of illness, bodily fluids, or open wounds (especially during flu season or with high-risk clients)

Documentation & Records

Keep signed intake and consent forms on file

Record session notes after each appointment

Securely store client information (i.e. locked cabinet or encrypted software)

Document any unusual incidents or complaints

Emergency Preparedness

Have a stocked first aid kit readily available

Keep sugary snacks or juice on hand for low blood sugar emergencies

Maintain current CPR/First Aid certification

Know emergency contact numbers and procedures

Professional Boundaries & Ethics

Stay within your scope of practice — never diagnose or promise cures

Decline clients who raise red flags (e.g., inappropriate behavior or requests)

Set clear cancellation and session boundaries in writing

Maintain a professional code of ethics and stick to it

Business & Legal Protection

Carry current massage liability insurance

Avoid misleading or exaggerated advertising claims

Use only original or licensed content in marketing

Have a written policies & procedures manual (and review regularly)

Professional Community

Stay connected to other massage therapists (online or locally)

Report or share info about unsafe client behavior within your network

Participate in continuing education to stay current with industry standards

Need affordable, top-rated massage liability insurance? Coverage from <u>Beauty</u> & <u>Bodywork Insurance (BBI)</u> starts from \$9.99/month so you can help clients feel their best — with total peace of mind.